

# Navigating the Medicare Annual Enrollment Period (AEP)

It's important to review your Medicare coverage every year before the Medicare Annual Enrollment Period (AEP), October 15–December 7. This checklist can help you prepare as you review your plan options.

## Section 1:

Has my health changed in the last year?

Yes     No

Health changes: Consider your health and lifestyle. Note any changes below:

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## Section 2:

Review your Annual Notice of Change (ANOC) carefully when you get it in the mail in the fall.

Items to identify and review:

Benefits being added to your plan:

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Benefits being removed from your plan:

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Changes to providers in your network:

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Changes to in- and out-of-network coverage:

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Changes to prescription drug coverage:

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Cost and Medications:

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## Section 3:

Coverage benefits: Answer each question below to help decide whether to keep your plan or explore other options.

Does my Medicare plan cover my current health care needs?

Yes     No

Note any additional needs below:

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Will any of the plan changes for the upcoming year impact my health care needs?

Yes     No

Are my preferred doctors or providers part of my plan?

Yes     No

Are the prescription drugs I need on my plan's formulary?

Yes     No

Can I get my prescription drugs online or via mail?

Yes     No

## Section 3 (continued):

Do I need/want coverage for additional health services or items (dental/vision)?

Yes  No

If “Yes,” can I get these items with my current plan?

Yes  No

Is there a rewards program offered?

Yes  No

Vision Cost:

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Dental Cost:

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## Section 4: Costs and finances

Premium

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PCP Copay

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Specialist Copay

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Deductibles

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Max out of pocket

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Have my finances changed in the last year?

Yes  No

## Section 4 (continued):

Do my monthly plan premiums fit my budget? (If applicable)

Yes  No

Can I pay my plan’s deductibles, copays and coinsurance amounts?

Yes  No

Coverage benefits: Answer each question below to help decide whether to keep your plan or explore other options.

Does my Medicare plan cover my current health care needs?

Yes  No

Note any additional needs below:

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## Section 5: Convenience and Service

Can I easily contact my plan provider with questions?

Yes  No

Does my plan have online information and resources I can use?

Yes  No

My plan offers special tools and services such as a 24-hour nurse hotline?

Yes  No

Your health is important and choosing your Medicare coverage is a big part of that. Once completed, make sure to keep this checklist as your personal guide during the Medicare Annual Enrollment Period (AEP) October 15–December 7.

**Call for more information about our services and programs from 8 AM - 5 PM  
at 1-480-499-8700 or visit our website at [www.azprioritycare.com](http://www.azprioritycare.com)**